IN THE CHANCERY COURT FOR ROBERTSON COUNTY, TENNESSEE
AT SPRINGFIELD

IN THE MATTER OF)
)
_____) **DOCKET NO: _____**
RESPONDENT)

CONSERVATORSHIP/GUARDIANSHIP INVENTORY

PERSONAL PROPERTY

Except as directed below, list all personal property of the Ward of whatever kind. If the Ward has no property in one or more of the categories, place an ***"x"*** in the appropriate position in the column labeled ***"None."*** If additional space is needed in any category, attached a separate sheet properly identified with the case name, case number, and the number of the category. If the Ward is married, state whether the husband, wife, or both own the property by placing an ***"H," "W," or "J"*** in the column labeled ***"Husband, Wife, or Joint."***

If the property is being held for the Ward by someone else, state that person's name and address under **"Description and Location of Property."**

Type of Property	NONE	Husband Wife/Joint	DESCRIPTION AND LOCATION OF PROEPRTY (CONTINUATION SHEETS MAY BE ATTACHED)	CURRENT ESTIMATED VALUE OF WARD'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY ENCUMBRANCES
1. Cash on hand.	____	____	_____	**$** _____
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses or cooperatives. Please itemize each acct and give particulars.	____	____	_____	**$** _____
	____	____	_____	**$** _____
	____	____	_____	**$** _____
	____	____	_____	**$** _____
	____	____	_____	**$** _____
	____	____	_____	**$** _____
	____	____	_____	**$** _____
	____	____	_____	**$** _____
3. Security deposits with public utilities, telephone companies, landlords, and others.	____	____	_____	**$** _____
	____	____	_____	**$** _____
	____	____	_____	**$** _____
4. Household goods and furnishings, including audio, video, and	____	____	_____	**$** _____
	____	____	_____	**$** _____
	____	____	_____	**$** _____

computer equipment. ____ ____ _____ $ _____

5. Books; pictures and other art objects; antiques; stamp, coin, record, and other collectibles. ____ ____ _____ $ _____

6. Safety deposit box. Please itemize contents. ____ ____ _____ $ _____

7. Furs and jewelry. Please itemize and give particulars. ____ ____ _____ $ _____

8. Firearms and sports, photographic, and other hobby equipment. ____ ____ _____ $ _____

9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. ____ ____ _____ $ _____

10. Annuities. Itemize and name each issuer. ____ ____ _____ $ _____

11. Interests in an education IRA as defined in 26 U.S.C. §530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. §529(b)(1). Give particulars. (File separately the record(s) of any such interests(s)). ____ ____ _____ $ _____

12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Please itemize. ____ ____ _____ $ _____

13. Stock and interests in incorporated and unincorporated businesses. Please itemize. ____ ____ _____ $ _____

14. Interests in partnerships or joint ventures. Itemize ____ ____ _____ $ _____

15. Government and corporate bonds and other negotiable and non- negotiable instruments. Please itemize. ____ ____ _____ $ _____

16. Accounts receivable. ____ ____ _____ $ _____

17. Alimony, maintenance, support, and property settlements to which the Ward is or may be entitled. Give particulars. ____ ____ _____ $ _____

18. Other liquidated debts owed to Ward, including tax refunds. Give particulars. ____ ____ _____ $ _____

19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the Ward other than those listed in Real Property below. ____ ____ _____ $ _____

20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. ____ ____ _____ $ _____

21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the Ward, and rights to setoff claims. Give estimated value of each. ____ ____ _____ $ _____

22. Patents, copyrights, royalties, & other intellectual property. Give particulars. ____ ____ _____ $ _____

23. Licenses, franchises, and other general intangibles. Give particulars. ____ ____ _____ $ _____

24. Automobiles, trucks, trailers, and other vehicles and accessories. Please itemize. ____ ____ _____ $ _____

25. Boats, motors, and accessories. Please itemize. ____ ____ _____ $ _____

26. Aircraft and accessories. ____ ____ _____ $ _____

27. Office equipment, furnishings and supplies. ____ ____ _____ $ _____

28. Machinery, fixtures, equipment, inventory, and supplies used in business. ____ ____ _____ **$** _____
____ ____ _____ **$** _____
____ ____ _____ **$** _____

29. Livestock. ____ ____ _____ **$** _____

30. Crops – growing or harvested. Give particulars. ____ ____ _____ **$** _____
____ ____ _____ **$** _____

31. Farming equipment and implements. ____ ____ _____ **$** _____
____ ____ _____ **$** _____

32. Farm supplies, chemicals, and feed. ____ ____ _____ **$** _____
____ ____ _____ **$** _____

33. Other personal property of any kind not already listed. Please itemize. ____ ____ _____ **$** _____
____ ____ _____ **$** _____
____ ____ _____ **$** _____

____ continuation sheets attached. Total from attachments > $ _____

REAL PROPERTY

Except as directed below, list all real property in which the Ward has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the Ward has a life estate. Include any property in which the Ward holds rights and powers exercisable for the Ward's own benefit. If the Ward is married, state where the husband, wife, or both own the property by placing an ***"H," "W" or "J"*** in the column labeled **"Husband, Wife or Joint."** If the Ward holds no interest in real property write ***"None"*** under **"Description and Address of Property."**

Description and Address of Property	LIENHOLDER (if applicable)	Husband/ Wife/Joint	**CURRENT ESTIMATED VALUE OF WARD'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY ENCUMBRANCES**
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			

TOTAL REAL PROPERTY > **$**

INCOME SOURCES

The Ward receives the following as income, pension, social security, or other sources:

	AMOUNT		FREQUENCY		SOURCE
$		**per**		**from**	
$		**per**		**from**	
$		**per**		**from**	
$		**per**		**from**	
$		**per**		**from**	

$ **< TOTAL MONTHLY INCOME**

The foregoing is a full, true and perfect inventory of all of the goods and chattels, rights, and credits of this Estate which have come to my knowledge or possession to the best of my knowledge and belief, this _____ day of _____, 20_____.

_____

Signature of FIDUCIARY

Sworn to and subscribed before me,
this the _____ day of _____, 20_____.

_____
Notary Public/Deputy Clerk

Commission expires: _____

JON T. GRAVES, CLERK AND MASTER

BY: _____ D.C

APPROVED FOR RECORDING

BY: _____
Probate Judge/Probate Master

CERTIFICATE OF SERVICE

(YOU MUST MAIL A COPY OF THIS ENTIRE DOCUMENT TO ALL INTERESTED PARTIES AND COMPLETE THIS CERTICATE VERIFYING THE DATE MAILED).

I hereby certify that a true and exact copy of the foregoing Accounting and supporting documents has been served by U.S. Mail, postage prepaid, upon the interested parties listed below.

Name: _____
Address: _____
_____

Name: _____
Address: _____
_____

Name: _____
Address: _____
_____

Name: _____
Address: _____
_____

Name: _____
Address: _____
_____

Name: _____
Address: _____
_____

Name: _____
Address: _____
_____

Name: _____
Address: _____
_____

_____
Signature

_____
Date

(ADD ADDITIONAL PAGE(S) FOR LISTING OF INTERESTED PARTIES, IF NECESSARY)